



Steve Atkinson

Executive Vice President,
Head of Advisor Relations
Loring Ward

Steve Atkinson has provided a uniquely experienced and passionate approach in helping Advisors and their clients for 19 years. He speaks, consults, mentors/coaches investment Advisors seeking to enhance their value to clients.

As an Executive Vice President in charge of the Advisor Relations Group, he oversees a team dedicated to helping the independent Advisors who partner with Loring Ward to grow their businesses through ongoing support, coaching and partnership.

He is a graduate of the University of Nebraska with a Bachelor's in Finance and Investment Banking. To further his education, he also holds the Certified Fund Specialist (CFS) designation and was a participant in the Dan Sullivan Strategic Coach program and uses its concepts daily.

Steve and his wife and 3 daughters live in Omaha, Nebraska.