



Michael Clinton

President, Advisor Services
Loring Ward

Mike has twenty years of experience in the investment and public accounting industries, including fourteen years as a senior financial and operational executive and six years as a CPA for a San Jose company.

Before Loring Ward, Mike was the Vice President of Fund Administration of Charles Schwab Investment Management, where he was responsible for the daily oversight and administration of a number of proprietary fund complexes.

From 1995 – 2004 he held various positions at Loring Ward's predecessor firms, including Executive Vice President, Chief Operating Officer and Chief Financial Officer. Additionally, he was the Chief Accounting Officer and Treasurer of the SA Funds from launch in 1999 through 2004.

Mike earned a Bachelor of Science in Accounting at San Jose State, is a Certified Public Accountant and is a Financial Operations Principal (FINRA Series 27 license).